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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

**NOTICE OF HEARING RE USA
 CAPITAL REALTY ADVISORS,
 LLC'S OBJECTION TO CLAIM
 NOS. 37, 38, AND 39 FILED BY THE
 PENSION BENEFIT GUARANTY
 CORPORATION**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Date: April 26, 2007
 Time: 9:30 a.m.

1 **NOTICE IS HEREBY GIVEN** that on March 2, 2007, USA Capital Realty Advisors,
 2 LLC ("USA Realty"), by and through its counsel and pursuant to 11 U.S.C. § 502 and Fed. R.
 3 Bankr. P. 3007, filed an Objection ("Objection") To Claim No. 37, 38, and 39 Filed By The
 4 Pension Benefit Guaranty Corporation ("PBGC"). USA Realty requests that the Court disallow
 5 the priority status of the Claims asserted by the PBGC, and also disallow the Claims in their
 6 entirety as general unsecured claims

7 A copy of the Objection may be obtained by accessing PACER through the United States
 8 Bankruptcy Court website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at
 9 telephone: (888) 909-0100, or by contacting the office of the Debtor's counsel, Ray Quinney &
 10 Nebeker P.C., telephone: (801) 532-1500 or fax: (801) 532-7543.

11 **NOTICE IS FURTHER GIVEN** that the hearing on the said Objection will be held on
 12 April 26, 2007 before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las
 13 Vegas Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada at 9:30
 14 a.m.

15 **NOTICE IS FURTHER GIVEN** that the hearings may be continued without further
 16 notice.

17 **NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed by
 18 **April 19, 2007** pursuant to Local Rule 3007(b), which states:

19 If an objection to a claim is opposed, a written response must be filed and served on
 20 the objecting party at least 5 business days before the scheduled hearing. A
 21 response is deemed sufficient if it states that written documentation in support of
 22 the proof of claim has already been provided to the objecting party and that the
 23 documentation will be provided at any evidentiary hearing or trial on the matter.

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If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

DATED: March 2, 2007.

/s/ Lenard E. Schwartz, Esq.

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